# Chang Wah Technology (NT$0.4 par value per share)

# Board of Directors Meeting Resolutions

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Chang Wah Technology(6548 TT) held the board meeting today and approved the cash dividend of NT$0.45 per share for the second quarter of 2026, following below key dates:

- Ex-dividend record date: December 23, 2026
- Ex-dividend trading date: December 17, 2026
- Last transfer date: December 18, 2026
- Book closure period: December 19–23, 2026
- Dividend payment date: January 13, 2027

## Approval of Second Quarter and First Half 2026 Consolidated Financial Results

The Board also approved the reviewed consolidated financial statements for the second quarter and first half of 2026.

For the second quarter, consolidated revenue reached NT$4.315 billion, up 18% QoQ and 33% YoY. Operating performance improved in tandem, with gross profit increasing to NT$980 million, up 23% QoQ and 46% YoY. Operating income rose to NT$636 million, representing growth of 25% QoQ and 75% YoY. Net income attributable to owners of the parent totaled NT$656 million, increasing 40% QoQ and 543% YoY, while EPS reached NT$0.71, up 39% QoQ and 545% YoY. Both net income and EPS marked the Company's strongest quarterly performance since the fourth quarter of 2022.

For the first half of 2026, consolidated revenue totaled NT$7.987 billion, representing a 24% increase compared with the same period last year. Gross profit and operating income increased by 29% and 48% YoY, respectively. Net income attributable to owners of the parent reached NT$1.125 billion, with EPS of NT$1.22, both recording significant YoY growth.

The Company's profitability continued to improve during the first half of the year, supported by an optimized product mix, higher capacity utilization, and enhanced operating efficiency. Gross margin, operating margin, and net margin improved to 22%, 14%, and 15%, respectively, with all three profitability indicators showing year-over-year improvement, reflecting the Company's strengthening core operating performance.

Looking ahead to the second half of 2026, as outlined during the Company's investor conference held in late July, market demand continues to recover steadily. Growth momentum has broadened from a limited number of products and applications to encompass the Company's major product lines and end markets. Management expects third-quarter performance to continue the growth trajectory established in the second quarter, with quarterly revenue having the potential to achieve double-digit sequential growth. The Company therefore maintains a cautiously optimistic outlook for its full-year operating performance.

Unit: NT$ million

| (NT$mn) | 26'Q2 | 26'Q1 | 25'Q2 | QoQ | YoY |
|---|---|---|---|---|---|
| Consolidated Revenue | 4,315 | 3,672 | 3,249 | 18% | 33% |
| Gross Profit | 980 | 797 | 673 | 23% | 46% |
| Gross Margin | 23% | 22% | 21% | 上升1個百分點 | 上升2個百分點 |
| Operating Profit | 636 | 508 | 363 | 25% | 75% |
| Operating Margin | 15% | 14% | 11% | 上升1個百分點 | 上升4個百分點 |
| Income before tax | 834 | 604 | 133 | 38% | 527% |
| Net Profit After Tax Attributable to The Parent Company | 656 | 469 | 102 | 40% | 543% |
| Earnings per share (NT$) | 0.71 | 0.51 | 0.11 | 39% | 545% |

Unit: NT$ million

| (NT$mn) | 2026 H1 | 2025 H1 | YoY |
|---|---|---|---|
| Consolidated Revenue | **7,987** | 6,429 | 24% |
| Gross Profit | **1,778** | 1,377 | 29% |
| Gross Margin | **22%** | 21% | 上升 1 個百分點 |
| Operating Profit | **1,144** | 772 | 48% |
| Operating Margin | **14%** | 12% | 上升 2 個百分點 |
| Income before tax | **1,437** | 651 | 121% |
| Net Profit After Tax Attributable to The Parent Company | **1,125** | 519 | 117% |
| Earnings per share (NT$) | **1.22** | 0.56 | 118% |

For more information, please visit our website: https://www.cwtcglobal.com/

**About Chang Wah Technology (6548 TT):**

Chang Wah Technology (CWTC, 6548 TT) is a global professional IC lead frame supplier. Through its plants in Taiwan, China and Malaysia, the company produces lead frames for IC packaging through stamping, etching and electroplating processes. CWTC's lead frame products are widely used in global semiconductor applications, including consumer electronics, automotive and industrial.

Founded in 2009, CWTC manufactures, develops and sells IC lead frame packaging materials to serve first tier global IC packaging companies and vertically integrated manufacturers. CWTC will continue to implement its strategy of capacity expansion and M&A to pursue long-term sustainable revenue growth. We target to become the lead frame supplier with the capability of defining global lead frame industry specification.

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